

# Company profile

**March, 2024**



**J Flag Investment Co.,Ltd.**

Director of Kanto Local Finance Bureau  
(Financial instruments firms) No. 2218

# Company Profile

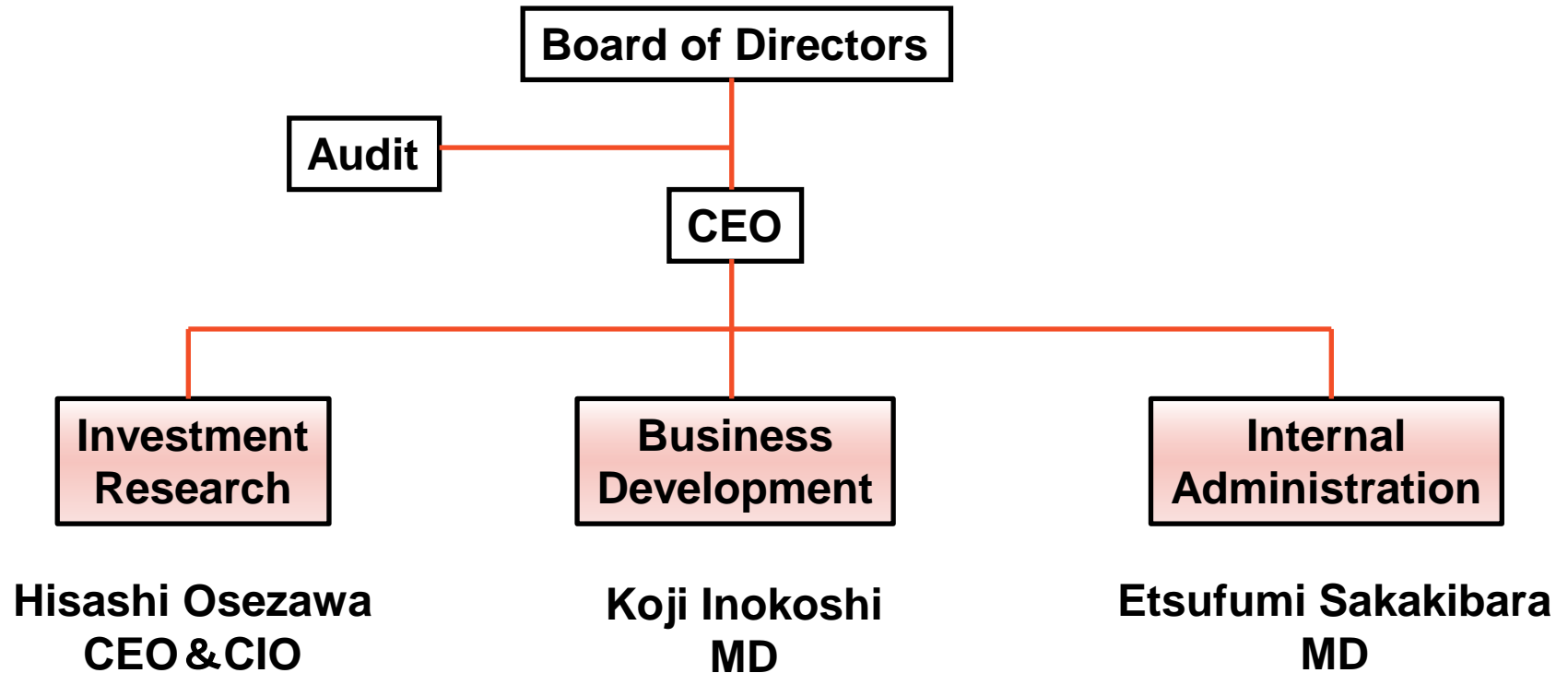
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- ◆Name: J Flag Investment Co., Ltd.
- ◆Established: May, 2009
- ◆Business License: Investment Advisory
- ◆Shareholder: Owned by Hisashi Osezawa
- ◆Key Personnel:
  - Hisashi Osezawa, CEO,CIO
  - Koji Inokoshi, Director, Business Development
  - Etsufumi Sakakibara, Director, Internal Administration
- Address: Jyujiya Bldg, 5F, 1-6-17,Nihonbashi-Kayabacho,  
Chuo-ku, Tokyo 103-0025
- Telephone : +81-3-3666-0974
- FAX : +81-3-3666-0975
- E-mail: k.inokoshi@jflag-investment.com



# Management team

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# Profile of Hisashi Osezawa (CEO&CIO)

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*August, 2001–May, 2009*

**JP Morgan Asset Management, Managing Director  
Senior Portfolio Manager, JF Japan Portfolio Group**

*October, 1997–July, 2001*

**Shinwako Investment Management  
Portfolio Manager, Japan Equity**

*April, 1994–September, 1997*

**Wako Securities, Tokyo  
Japan Equity Analyst, International Division**

*April, 1991–March, 1994*

**Wako Securities US, New York  
Japan Equity Sales for US institutional investor**

*April, 1988–March, 1991*

**Wako Securities, Tokyo  
Japan Equity Trader, International Division**

*April, 1987–March, 1998*

**Wako Securities, Tokyo  
Retail Sales**



# Philosophy & Style

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## ◆Philosophy :

- Market is inefficient  
(especially for the mid./small cap. sector)
- Real value of individual company can be adequately identified by thorough company research
- In order to earn superior returns, top-down view (macro economic analysis, sector analysis,etc) is also considered essential

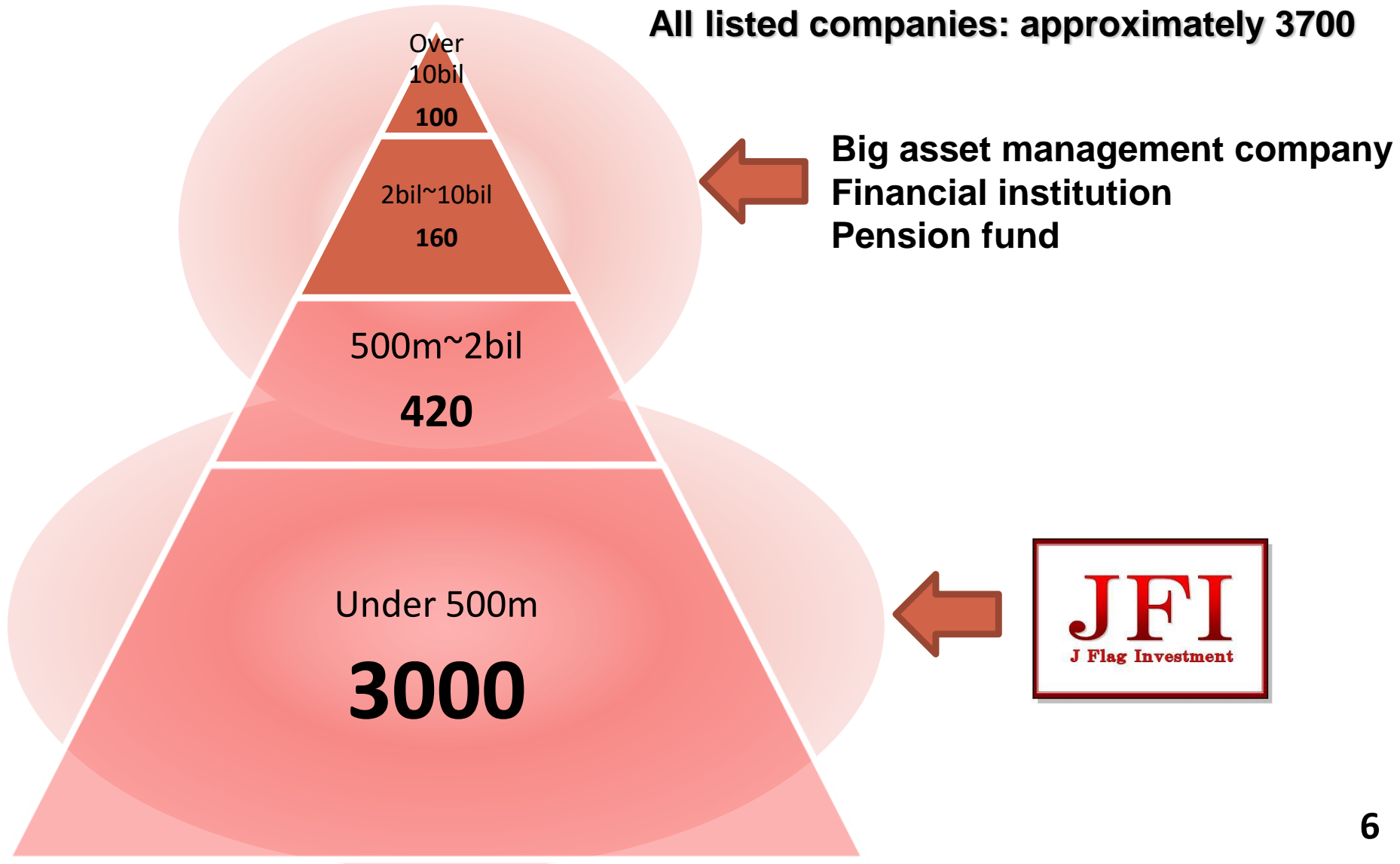
## ◆Investment Style : Growth At Reasonable Price

## ◆Portfolio Construction : Bottom-up

## ◆Risk Control : Monitoring Total risk

# Focused on micro/small cap area

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# Third-Party Evaluations (Investment Trust)

## *Award "JF The Japan" managed by Osezawa in JP Morgan*

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**Morning Star Fund of the year 2002**



**Morning Star Fund of the year 2003**



**Lipper Fund Award Japan 2005**

# Third - party evaluation

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**Simplex J Flag Fund** was nominated  
Eurekahedge Asian Hedge Fund Awards 2013&2016





# Koji Inokoshi (Marketing & Business Development )

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*October, 2007 - May, 2009*

**T-Model Investment, Managing Director**

*April, 1998 - July, 2007*

**JP Morgan Asset Management, Vice President**  
**Marketing for institutional investor**

*March, 1995 - March, 1998*

**Nikko International Capital Management**  
**Marketing for institutional investor**

*April, 1990 - February, 1995*

**Nikko Securities, Tokyo**  
**Retail Sales**



# Etsufumi Sakakibara (Internal administration)

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**2008- 2016** BFC Asset Management  
Managing Director, Head of Marketing

**2002-2008** Barclays Global Investors  
Client relationship group  
Head of Marketing

**1992-2002** Nikko Research Center  
Investment Technology Research  
Pension Research

**1986-1992** Nikko Research Center  
Investment analysis division  
Nikko BARA

**1984-1986** Nikko Securities, Tokyo  
International sales division



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